!! श्री वीतरागाय नमः !!

Cell : 094149 26849

B. L. Harawat & Associates

B. L. HARAWAT
B.A., LL.B., A.C.S.
Company Secretary

102, SECTOR-11,
HIRAN MAGRI
UDAIPUR (RAJ.)
PIN 313 001

Ref.

Date ______________

To,
The Board of Directors,
Veer Global Infraconstruction Limited
A-01, Shalibhadra, 100 Feet Link Road,
Near Union Bank of India, Nalasopara East,
Thane, Maharashtra – 401209

Respected Sir(s),

Sub: Compliance Certificate under Regulation 163(2) of SEBI (ICDR) Regulations, 2018 for preferential issue of equity shares

We, B.L. Harawat & Associates, Practicing Company Secretaries, have verified the relevant records and documents of Veer Global Infraconstruction Limited {L45309MH2012PLC225939}with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

a) None of the proposed allottee(s) hold any equity shares of the Company as on the relevant date i.e. 26th March 2026 and accordingly, the condition relating to sale of equity shares during the 90 trading days preceding the relevant date is **not applicable.**

b) The proposed allottee(s) have not acquired or disposed of any equity shares of the Company during the period commencing from the relevant date i.e. **26th March 2026** till the date of this certificate.

c) None of the proposed allottees hold any equity shares of the issuer Company and therefore the lock-in of pre-preferential shareholding of each of proposed allottee(s) is **not applicable.**

d) None of the proposed allottees is ineligible for allotment in terms of Regulation 159 of SEBI (ICDR) Regulations, 2018.

e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and

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no statutory authority has restrained the company from issuing these proposed securities.

f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2025-26 is less than 5% of the post issue fully diluted share capital of the issuer.

For: B.L. Harawat & Associates
Practicing Company Secretaries

For B.L. HARAWAT & ASSOCIATES
PROPRIETOR

B. L. Harawat
Membership No.: 6098
C.P. No.: 33326
Date:31/03/2026
Place: Udaipur
UDIN: **A006098G004143022**
Peer Review Certificate No.: 2297/2022 dated 20th June 2022

B.L. HARAWAT & ASSOCIATES UDAIPUR