



Registered Office
A-01, Shalibhadra, 100 Feet Link Road,
Near Union Bank of India, Nalasopara East,
Thane, Maharashtra – 401209, Tel: 0250-2990331
CIN: L45309MH2012PLC225939
E-mail: ipoveer@gmail.com; Website: www.veerglobaltd.com

Date: 30.03.2026

Web upload / Listing Centre

To,
The Bombay Stock Exchange of India
PJ Towers, Dalal Street, Mumbai 400001
Email: corp.comm@bseindia.com

Re: Outcome of the Board Meeting.
Ref: Listing Code 543241

Respected Sir / Madam,

This is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at their meeting held today i.e., Monday, 30th March, 2026, have considered and approved the following:

1. Conversion of loan into equity shares/securities of the Company by way of issuance of equity shares on preferential basis/ private placement basis, in accordance with the provisions of the Companies Act, 2013 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 subject to the approval of the shareholders and other regulatory/ statutory approvals, as may be required; and.

The relevant details in terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 and SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed in Annexure A herewith.

2. Approval of Issue price, number of equity shares and other terms and conditions of the proposed issuance of equity shares upon conversion of outstanding loan.
3. Approval of Related Party Transaction.
4. Approval of Valuation Report.
5. Approval of Draft Notice of Extra-ordinary General Meeting (EGM) and fix the day, date, time and venue of Extra Ordinary General Meeting of the Company.
6. Appointment of Scrutinizer and any other intermediaries.
7. Any other matter required by law and with the permission of the Chairman.



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The meeting of the Board of Directors of the Company was commenced at 04:00 PM and concluded at 04:33 PM.

Please take the same on record.

Thanking You,
Yours faithfully,
For: Veer Global Infraconstruction Limited

Vijaybhai Vagjibhai Bhanshali
(Managing Director DIN: 05122207)

ANNEXURE-A



Registered Office
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Disclosures a required under Regulation 30 of the SEBI (LODR) Regulations, 2015

Sl. No.	Particulars	Details																			
1.	Type of Securities proposed to be issued	Equity Shares of face value of Rs. 10/- each pursuant to conversion of unsecured loan into equity.																			
2.	Type of issuance	Preferential Issue of equity shares.																			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 8,00,000 Equity Shares to be issued at a price of ₹85/- per share, aggregating to ₹6,80,00,000/-																			
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																					
I.	Name of the Investors	1. Veerone Limited 2. Veer Finance Limited																			
II.	Post Allotment of Securities (Outcome of Subscription)	<table><tr><th rowspan="2">Name of the Investors</th><th colspan="2">Pre-Preferential Shareholding</th><th colspan="2">Post-Preferential Shareholding</th></tr><tr><th>No. of Equity Shares</th><th>%</th><th>No. of Equity Shares</th><th>%</th></tr><tr><td>Veerone Limited</td><td>0</td><td>0.00</td><td>426400</td><td>2.50</td></tr><tr><td>Veer Finance Limited</td><td>0</td><td>0.00</td><td>373600</td><td>2.19</td></tr></table>	Name of the Investors	Pre-Preferential Shareholding		Post-Preferential Shareholding		No. of Equity Shares	%	No. of Equity Shares	%	Veerone Limited	0	0.00	426400	2.50	Veer Finance Limited	0	0.00	373600	2.19
Name of the Investors	Pre-Preferential Shareholding			Post-Preferential Shareholding																	
	No. of Equity Shares	%	No. of Equity Shares	%																	
Veerone Limited	0	0.00	426400	2.50																	
Veer Finance Limited	0	0.00	373600	2.19																	
III.	Issue Price	The Equity Shares shall be issued at a price of ₹85/- per share, being not less than the price determined in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.																			
IV.	Number of Investors / Allottees	2 (Two)																			
V.	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable																			
VI.	Additional Disclosure	Consideration other than cash, being conversion of outstanding unsecured loans into equity shares.																			