



VEER GLOBAL INFRACONSTRUCTION LIMITED

CIN:U45309MH2012PLC225939

Our Company was incorporated as 'Veer Global Infraconstruction Limited' pursuant to a certificate of incorporation dated January 11, 2012 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"), as a public limited company under the Companies Act, 1956. Our Company has obtained certificate of commencement of business on February 06, 2012 from the Registrar of Companies, Maharashtra at Mumbai. For further details relating to the changes in the registered office and name of our Company, please see Chapter titled "History and Certain Corporate Matters" beginning on page 142 of the Prospectus.

Registered Office: Shop No 47 Shalibhadra Regency Shalibhadra Nagar, 100 Feet Road, Behind Union Bank, Nalasopara (E), Phalghar-401 209, Maharashtra India
Telephone No.: +91 8484817311; **Website:** www.veerglobaltd.com **Contact Person:** Ms. Deepali Chundawat, Company Secretary and Compliance Officer;
E-mail: mail@veerglobaltd.com, ipoveer@gmail.com

THE ISSUE

INITIAL PUBLIC ISSUE OF 17,56,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF VEER GLOBAL INFRACONSTRUCTION LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 28/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 18/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 491.68 LAKHS ("THE ISSUE"), OF WHICH 92,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 28/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 18/- PER EQUITY SHARE AGGREGATING TO ₹ 25.76 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 16,64,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT A PRICE OF ₹ 28/- PER EQUITY SHARE AGGREGATING TO ₹ 465.92 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.02 % AND 25.60 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 2.8 TIMES OF THE FACE VALUE

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE ISSUE PRICE IS 2.8 TIMES OF THE FACE VALUE THIS ISSUE IS BEING MADE IN TERMS OF REGULATION 229 OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME. AS AMENDED, THIS ISSUE IS FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, 2018

For further details, please see "Issue Related Information" beginning on page no. 266 of the Prospectus.

FIXED PRICE ISSUE AT ₹ 28.00 PER EQUITY SHARES

MINIMUM APPLICATION SIZE OF 4000 EQUITY SHARES AND IN MULTIPLES OF 4000 EQUITY SHARES THEREAFTER.

ISSUE
PROGRAMME

OPENS ON : SEPTEMBER 30, 2020, WEDNESDAY

CLOSES ON: OCTOBER 09, 2020, FRIDAY

ASBA*

Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016

No Cheque /demand draft will be accepted



now available in ASBA for retail individual investors.

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Investors.

For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 274 of the Prospectus. The process is also available on the website of AIBI and Exchanges in the General Information Document."

ASBA application forms can be downloaded from the website of BSE Limited and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in.

Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence(s) related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk.

PROMOTERS OF THE
COMPANY

MR. VIJAYBHAI VAGJIBHAI BHANSHALI, MRS. ANITA BHANSHALI, MR. VINOD MOHANLAL JAIN, MR. MUKESH CHUNNILAL JAIN, MR. ABHISHEK MUKESH JAIN, AND MR. PRIYANK CHANDRAKANT PARIKH

LISTING:

The Equity Shares issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). Our Company has received an In-principle approval letter dated September 21, 2020 from BSE for using its name in the Offer Document and for listing of our shares on the SME Platform of BSE. For the purpose of this Issue, the designated Stock Exchange will be the BSE Limited.

DISCLAIMER CLAUSE OF SEBI:

The Issue is being made in terms of Regulation 229 of the SEBI (ICDR) Regulations 2018, the Draft Offer Document was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not Offer any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire Disclaimer Clause of SEBI beginning on page no. 254 of the Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED ("BSE SME") (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus on page no. 260 for the full text of the Disclaimer Clause of BSE.

GENERAL RISK:

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no. 23 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE:

This being the first public Issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each. The Issue Price as stated in "Basis for Issue Price" on page 87 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the BSE SME Platform. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

Main Objects as per Memorandum of Association of our Company:

For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page no. 142 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page no. 343 of the Prospectus.

Liability of Members as per MoA:

The Liability of the members of the Company is Limited.

Capital Structure:

Authorised Share Capital ₹ 1000.00 Lakhs consisting of 1,00,00,000 Equity Shares of ₹ 10 each. Pre Issue Capital: Issued, Subscribed and Paid-up Capital is ₹ 474.17.00 Lakhs consisting of 47,41,710 Equity Shares of ₹ 10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital is ₹. 649.771 Lakhs consisting of 64,97,710 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page no. 62 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them:

Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: (1) Vijaybhai Vagjibhai Bhanshali, : 35,000 equity shares of ₹ 10 each (2) . Rashpal Singh Parmar: 10,000 equity shares of ₹10 each and (3) Abhay Kumar Singh: 5000 equity shares of ₹10 each (4) Anita Bhanshali: 20000 equity shares of ₹10 each (5)Vibharashami Abhay Singh: 5000 equity shares of ₹10 each (6) Priyank Parikh: 5000 equity shares of ₹10 each (7) Sukhjeet Rashpal Parmar: 5000 equity shares of ₹10 each (8) Jitendra Kumar R. Singh: 5000 equity shares of ₹ 10 each (9) Mangusinh Dedawat (10) Jagdish Narayan Patil: 5000 equity shares of ₹ 10 each For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page no. 142 of the Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page no. 62 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>CAPITALSQUARE ADVISORS PRIVATE LIMITED 208, 2nd Floor, AARPEE Center, MIDC Road No 11, CTS 70, Andheri (E), Mumbai-400093 Maharashtra, India Tel: +91-22-66849999; Website: www.capitalsquare.in Email / Investor Grievance Id: mb@capitalsquare.in tanmoy.banerjee@capitalsquare.in Contact Person: Mr. Tanmoy Banerjee SEBI Registration No: INM000012219</p>	<p>PURVA SHAREREGISTRY (INDIA) PRIVATE LIMITED 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Opp. Kasturba Hospital Lane, Lower Parel (E) Mumbai - 400011, Maharashtra Tel: 022 2301 2518 / 8261 Fax No. N/A Email: support@purvashare.com Contact Person: Ms. Deepali Dhuri SEBI Registration No: INR000001112</p>	<p>VEER GLOBAL INFRACONSTRUCTION LIMITED Ms. Deepali Chundawat Shop No 47 Shalibhadra Regency Shalibhadra Nagar, 100 Feet Road, Behind Union Bank, Nalasopara (E), Phalghar -401 209, Maharashtra India. Telephone: +91 8484817311 Fax: N/A Email id: mail@veerglobaltd.com Website: www.veerglobaltd.com</p> <p>Applicants can contact the Compliance Officer or the Registrar to the Issue in case of any Pre- Issue or Post- Issue related problems, such as non-receipt of Allotment Advice or credit of allotted Equity Shares in the respective beneficiary account or unblocking of funds, etc.</p>

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available on the websites of the Company, the Lead Manager, the SEBI and the Stock Exchange at www.veerglobaltd.com, www.capitalsquare.in, www.sebi.gov.in and www.bseindia.com respectively.

AVAILABILITY OF APPLICATION FORMS: Application forms can be obtained from the Registered Office of the Company and Office of the Lead Manager, CapitalSquare Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.bseindia.com.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed of by all investors. Further as per SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, all Retail Individual Investors can also apply through Unified Payments Interface ("UPI"). The investor is required to fill the Application form and submit the same to the relevant SCSB or the Registered Brokers at Broker Center or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need for refunds. For more details on the ASBA process, please refer to the section, "Issue Procedure" beginning on page no. 274 of the Prospectus.

BANKER TO THE ISSUE & SPONSOR BANK: ICICI Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated September 23, 2020.

For Veer Global Infraconstruction Limited

On Behalf of the Board of Directors

Sd/-

Place: Mumbai

Date: September 24, 2020

Managing Director

Veer Global Infraconstruction Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the websites of the Company, the BSE and the LM at, www.veerglobaltd.com, www.bseindia.com and www.capitalsquare.in respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled "Risk Factors" beginning on page no. 23 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.